



Independent Student 2024–2025 Wells College Verification Form

Your 2024–2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your spouse, if applicable, reported on your FAFSA. To verify that you provided correct information we will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and spouse, if applicable, must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid office. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

Student Information

Student's First Name	Student's Last Name	Wells ID #	
Street Address	City	State	Zip Code
Student Email Address	Student Phone Number (include area code)		

Student's Family Information: Number of Household Members

Family Size - Includes the following:

- The student.
- The student's spouse, if applicable
- The student's dependent children if the following are true:
 - o They live with the student (or live apart because of college enrollment),
 - o They receive more than half of their support from the student, and
 - o They will continue to receive more than half their support from the student during the award year.
- Other persons if the following are true:
 - o They live with the student,
 - o They receive more than half of their support from the student, and
 - o They will continue to receive more than half their support from the student during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA. As a result, the student should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

First & Last Name of Each Family Member	Age	Relationship to you
You (the student)		<i>Self</i>

Student plans to live in: College Housing _____ College Housing (single dorm-additional fees apply) _____ with parent _____
College Apartment _____ Not in College Housing _____

Student (& Spouse, if applicable) Income Information

Student (& spouse, if applicable) must select ONE of the options below and follow the corresponding directions. **DO NOT LEAVE EITHER COLUMN BLANK.**
There MUST be ONE answer in one box for Student, and one box for Spouse, if applicable)

Student

Spouse

If you filed 2022 federal income taxes:

- | | | |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | I have given consent/will consent to transfer my 2022 tax information using the FA Direct Data Exchange on the online FAFSA; OR |
| <input type="checkbox"/> | <input type="checkbox"/> | I will send a copy of my <u>signed</u> 2022 1040 Tax Return and Schedules or order a 2022 Tax Return Transcript (www.irs.gov/transcript) and send a copy to the Office of Financial Aid; OR |
| <input type="checkbox"/> | <input type="checkbox"/> | I amended my 2022 taxes. I will submit <ul style="list-style-type: none"> a 2022 Tax Return and Tax Account Transcript (www.irs.gov/transcript), and a signed copy of the original 2022 IRS Form 1040 and the applicable schedules that were filed with the IRS, and a copy of my signed 2022 1040X "Amended U.S. Individual Income Tax Return," and all Schedules that were filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, and a 2022 IRS Tax Return Transcript (that will only include information from the original tax return or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified. |

2022 federal income taxes:

- | | | |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | I was not employed and had no income earned from work in 2022 . I did not file and was not required to file 2022 taxes. Spouse selecting this option must also submit to the Financial Aid Office a confirmation of non-filing letter from the IRS (IRS Form 4506-T or www.irs.gov/transcript); OR |
| <input type="checkbox"/> | <input type="checkbox"/> | I was employed and earned income in 2022 , but I did not file and was not required to file federal taxes. If so, <u>list all sources and amounts of income for 2022 in the box below</u> and also <u>attach copies of any 2022 W-2 forms received</u> from your employer*. Spouse selecting this option must also submit to the Financial Aid Office a confirmation of non-filing letter from the IRS (IRS Form 4506-T or www.irs.gov/transcript). |

Student Employer's Name	Amount Earned in 2022	Is the 2022 W-2 Attached?
	\$	
	\$	
	\$	
Total amount of income earned from work	\$	

Spouse(s) Employer's Name	Amount Earned in 2022	Is the 2022 W-2 Attached?
	\$	
	\$	
	\$	
	\$	
Total amount of income earned from work	\$	

*If you select the last option and do not attach all 2022 W-2s, the form will be incomplete. Replacement W-2s may be obtained from your employer.

Untaxed Income received in 2022

Student	Spouse	
\$	\$	Child support received for all children. Do not include foster care or adoption payments.
\$	\$	Foreign earned income exclusion (IRS Form 1040 Schedule 1; line 8d).
\$	\$	Other Non-taxed Income. List source(s):

A **2022 IRS Tax Return Transcript** may be obtained through:

- **Get Transcript by Mail** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

Individuals Granted a Filing Extension by the IRS

An individual who is required to file a 2022 IRS income tax return and has been granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2022, must provide:

- A signed statement listing the sources of any 2022 income and the amount of income from each source;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2022;
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2022; and
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2022.

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS or, if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2022 income tax return and applicable schedules the individual filed with the IRS; and
- A statement signed and dated by the tax filer indicating that they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Individuals Who Filed Non-IRS Income Tax Returns

- A tax filer who filed an income tax return with a tax authority other than the IRS may provide a signed copy of their income tax return that was filed with the relevant tax authority. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed.

Certifications and Signatures

Each person signing below certifies that all the information reported is complete and correct (typed signatures will not be accepted).

The student and spouse, if applicable, whose information was reported on the FAFSA must sign and date.

Student's Signature

Date

Spouse's Signature (if applicable)

Date

Please complete this form and return to:

**Wells College Financial Aid Office
PO Box 500
Aurora, NY 13026**

**FAX: 315-364-3445
e-mail: financial-aid@wells.edu**

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.